



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 2 APRIL 2015

DIVIDEND REINVESTMENT PLAN

1. The Board of Directors of IMF Bentham Limited (“IMF”) advises that the price for the shares to be allocated under the Dividend Reinvestment Plan (“DRP”) for the 2015 interim dividend to be paid on 10 April 2015 is \$2.1155.
2. The price was calculated in accordance with the DRP Terms and Conditions and a 3.5% discount has been applied. Shares will be allocated to shareholders participating in the DRP on 10 April 2015.
3. Of the interim dividend, \$2.50M was distributed by way of shares under the DRP.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#1971617v1

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