



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 23 MARCH 2017

EXPANSION OF ASIA-PACIFIC OPERATIONS

1. IMF Bentham Limited (**IMF**) advises of the establishment of its first Asian office in Singapore to service the Asia region, to be opened in April 2017.
2. IMF's Singapore office will primarily service both the Singaporean and Hong Kong markets. IMF considers that these markets and the broader Asia-Pacific region represent significant growth opportunities for the IMF business.
3. The Singapore office will be headed by Tom Glasgow, a former senior litigator at Allen & Overy who has previously operated in both Singapore and Hong Kong.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written over a white background.

Jeremy Sambrook
Company Secretary

IMF#2957566_3

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