

Income recognised in Funds 2&3 investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces it has recognised income of \$17.0 million in a Funds 2&3 investment and has received \$6.8 million, representing the first of three payment tranches.

Omni Bridgeway expects to receive the remaining two payments in 1Q24 and 2Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

	Cash basis (A\$m)	P&L basis after capitalised overheads (A\$m)
Investment income	17.0	17.0
Profit before tax	13.3	12.2
ROIC	3.6x	2.6x
IRR	93%	82%

The investment was disclosed as a successful judgment of \$15.8 million as income yet to be recognised in the 3Q23 Investment Portfolio Report dated 1 May 2023.

The investment has an estimated portfolio value (EPV) conversion rate of approximately 12%.

This announcement is authorised for release to the market by the Disclosure Committee.

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