

Settlement reached in Fund 4 investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces a completion in a Fund 4 investment following a settlement of the related litigation. The investment is expected to generate gross income of \$22.9 million. The investment was denoted as an agreed in-principle settlement of \$22.4 million as income yet to be recognised (IYTB) in the 4Q23 Investment Portfolio Report dated 31 July 2023 and has converted to recognised income.

Omni Bridgeway expects Fund 4 to receive payment in 1Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

\$m	Cash basis	P&L basis after capitalised overheads
Investment income	23.0	23.0
Profit before tax	15.6	15.3
ROIC	2.12x	1.99x
IRR%	125%	121%

This announcement is authorised for release to the market by the Disclosure Committee.

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