

Settlement reached in Fund 4 investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces a partial completion in a Fund 4 portfolio investment which is expected to generate gross income of \$16.2 million.

Omni Bridgeway expects to receive payment in 1Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

	Cash basis (A\$m)	P&L basis after capitalised overheads (A\$m)
Investment income	16.2	16.2
Profit before tax	9.8	9.5
ROIC	1.5x	1.4x
IRR	45%	44%

This investment is a Fund 4 law firm portfolio with on-going cases, and as such is expected to earn additional income in future periods subject to litigation outcomes.

This announcement is authorised for release to the market by the Disclosure Committee.

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