

Unconditional settlement reached in Fund 5 investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces unconditional settlement has been reached in a Fund 5 investment expected to generate gross income of \$5.3 million.

Omni Bridgeway expects to receive payment in 1Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

| | Cash basis (A\$m) | P&L basis after capitalised overheads (A\$m) |
|-------------------|----------------------|-------------------------------------------------|
| Investment income | 5.3 | 5.3 |
| Profit before tax | 2.8 | 2.1 |
| ROIC | 1.1x | 0.7x |
| IRR | 39% | 29% |

This investment was one of two matters disclosed as a binding conditional settlement, being \$4.9 million of the total \$8.7 million, in income yet to be recognised in the 3Q23 Investment Portfolio Report dated 1 May 2023.

The investment is expected to have an estimated portfolio value (EPV) conversion rate of approximately 11%.

This announcement is authorised for release to the market by the Disclosure Committee.

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