

Settlement Reached in Fund 5 Investment

Omni Bridgeway Limited (ASX: OBL) (**Omni Bridgeway**) announces a settlement agreement has been signed in a confidential Canadian Fund 5 investment expected to generate gross income of \$29.3 million.

Omni Bridgeway expects to receive payment in 2Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

A\$m	Cash basis	P&L basis after capitalised overheads
Investment income	29.3	29.3
Profit before tax	27.0	26.4
ROIC	11.3x	8.9x
IRR	237%	210%

The investment was disclosed as an agreed in principle settlement of \$29.8 million as income yet to be recognised in the 3Q23 Investment Portfolio Report dated 1 May 2023. On a constant currency basis, investment income would have otherwise been \$30.8 million (versus \$29.3 million).

Fund 5 is also entitled to potential additional income in future periods, subject to the terms of the settlement agreement.

The investment is expected to have a preliminary estimated portfolio value (EPV) conversion rate of approximately 13%, which will increase upon receipt of any potential additional income in future periods.

This announcement is authorised for release to the market by the Disclosure Committee.

INVESTOR ENQUIRIES:

Mel Buffier

Global Head of Investor Relations
mbuffier@omnibridgeway.com

MEDIA ENQUIRIES:

Lindsay Hamilton

Global Chief Marketing Officer
lhamilton@omnibridgeway.com