Settlement Reached in Fund 5 Investment

Omni Bridgeway Limited (ASX: OBL) (Omni Bridgeway) announces a settlement agreement has been signed in a confidential Canadian Fund 5 investment expected to generate gross income of $29.3 million.

Omni Bridgeway expects to receive payment in 2Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

<table>
<thead>
<tr>
<th></th>
<th>Cash basis</th>
<th>P&amp;L basis after capitalised overheads</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment income</td>
<td>29.3</td>
<td>29.3</td>
</tr>
<tr>
<td>Profit before tax</td>
<td>27.0</td>
<td>26.4</td>
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<tr>
<td>ROIC</td>
<td>11.3x</td>
<td>8.9x</td>
</tr>
<tr>
<td>IRR</td>
<td>237%</td>
<td>210%</td>
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</table>

The investment was disclosed as an agreed in principle settlement of $29.8 million as income yet to be recognised in the 3Q23 Investment Portfolio Report dated 1 May 2023. On a constant currency basis, investment income would have otherwise been $30.8 million (versus $29.3 million).

Fund 5 is also entitled to potential additional income in future periods, subject to the terms of the settlement agreement.

The investment is expected to have a preliminary estimated portfolio value (EPV) conversion rate of approximately 13%, which will increase upon receipt of any potential additional income in future periods.

This announcement is authorised for release to the market by the Disclosure Committee.

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