

Completion of Fund 6 Investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces the completion of a Fund 6 investment by way of settlement.

The terms of the settlement are confidential. We estimate the investment will generate income of approximately EUR 9.3 million and a profit of approximately EUR 7.0 million for Fund 6.

Estimated financial metrics (excluding capitalised overheads)	Cash Basis
Gross income (excluding GST)	EUR 9.3m
Profit	EUR 7.0 m
ROIC	3.0x
IRR	210%

The projected EPV conversion rate for the investment is 24%.

This announcement is authorised for release to the market by the Disclosure Committee.

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