

Key operational target achieved

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway, OBL**) today announces an update in which it achieved substantial growth through commitments to new investments and improved the diversification and resilience of its portfolio.

We have made commitments of \$544.2 million, representing \$11.0 billion estimated portfolio value (EPV), for the 12 months to 30 June 2023 (**FY23**) across 98 investments relating to matters that are newly funded, conditionally approved or have had updated budgets.

Demonstrating the value that Omni Bridgeway creates through sourcing and underwriting quality investments, the new investments' terms reflect an increased focus on strong returns generated through improved pricing and duration risk protection.

Highlights include:

- Achieved 99% of our \$550 million FY23 commitment target.
- The current pipeline of indicative investment opportunities is approximately \$195 million across 22 term sheets with clients.
- New commitments are diverse in both investment type and area of law:
 - By investment type: 30% single party litigation, 30% class actions, 18% law firm portfolio, 11% arbitration, 11% other.
 - By area of law: 12% mixed portfolio, 10% anti-trust, 9% patent, 8% bilateral investment treaty, 8% securities class action, 7% insolvency, 7% breach of contract, 39% other.

This announcement is authorised for release to the market by the Disclosure Committee.

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