

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 14 MAY 2014

NEW HONG KONG MATTER

1. The Board of Directors of Bentham IMF Ltd (“IMF”) announces that the High Court of Hong Kong has granted leave to liquidators to enter into a funding agreement with IMF with respect to legal proceedings against an auditor.
2. This is the first claim that has been funded by IMF in Hong Kong.
3. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.



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