



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 27 APRIL 2011

NEW FUNDING AGREEMENT – RAINE SQUARE

1. The Board of Directors of IMF (Australia) Ltd announces its agreement to provide funding and litigation management support to Mr Luke Saraceni, Mr Hossean Pourzand and several of their family companies and trusts.
2. The litigation and proposed litigation is in relation to the Raine Square office development in Perth, Western Australia.
3. Funding and management support will be provided for litigation currently under way against Bosi Security Services Ltd and Messrs Korda and Rocke in the Supreme Court of Western Australia and for investigation and, if appropriate, funding of further litigation, claiming damages, to be issued in due course.
4. Further information is available by contacting Hugh McLernon at IMF on (08) 9225 2300.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#489843

IMF (Australia) Ltd
GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

For personal use only