

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

FRIDAY, 17 MAY 2013

NEW FUNDING AGREEMENT - BRISCONNECTIONS/ARUP

- 1. The Board of Directors of IMF (Australia) Ltd ("IMF") announces that it proposes to fund claims by former and current Brisconnections Unitholders against Arup Pty Ltd, who prepared the traffic forecasts for the Brisbane Airport Link toll road.
- 2. The claims arise out of the purchase of Stapled Units ("Units") in the Intial Public Offering in July 2008, pursuant to the Product Disclosure Statement issued by Brisconnections Management Company Ltd.
- 3. Unitholders who purchased Units may be eligible to participate in the claim which IMF will fund subject to the specific factors set out in the funding documentation, including a level of participation acceptable to IMF.
- 4. IMF will make a further announcement to the market upon the commencement of legal proceedings or if a decision is made not to proceed.
- 5. Further information is available by calling IMF on 1800 016 464 or on IMF's website: www.imf.com.au.

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