

Notice under Section 708A(5)(e) of the Corporations Act

On 29 January 2024, Omni Bridgeway Limited (**Omni Bridgeway**) issued 2,074,453 ordinary fully paid shares in payment of the fourth tranche of variable deferred consideration in accordance with the terms of the share purchase agreement for the acquisition of 100% of the issued capital of Omni Bridgeway Holding B.V.

Omni Bridgeway advises that the Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A.

By Omni Bridgeway giving this notice, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act.

Omni Bridgeway hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. Omni Bridgeway issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Omni Bridgeway has complied with the provisions of Chapter 2M of the Act as they apply to Omni Bridgeway, and section 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is excluded information under section 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

This announcement is authorised for release to the market by the Disclosure Committee.

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