Announcement Summary

Entity name
OMNI BRIDGEWAY LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 18, 2023

Details of +securities that have ceased

<table>
<thead>
<tr>
<th>ASX +security code</th>
<th>Security description</th>
<th>Number of +securities that have ceased</th>
<th>The +securities have ceased due to</th>
<th>Date of cessation</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB</td>
<td>PERFORMANCE RIGHTS</td>
<td>70,446</td>
<td>Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied</td>
<td>14/07/2023</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Announcement Details

1.1 Name of Entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type
ABN

1.3 ASX issuer code
OBL

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
18/7/2023
Part 2 - Details of equity securities or debt securities that have ceased

ASX Security Code and Description
OBLAB : PERFORMANCE RIGHTS

Unquoted equity securities that have ceased

Number of securities that have ceased
70,446

Reason for cessation
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation
14/7/2023

Is the entity paying any consideration for the cessation?
☒ No

Any other information the entity wishes to notify to ASX about the cessation?
Part 3 - Issued capital following changes

Following the cessation of the securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted equity securities and debt securities (total number of each class of securities quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL : ORDINARY FULLY PAID US PROHIBITED</td>
<td>278,619,419</td>
</tr>
</tbody>
</table>

3.2 Unquoted equity securities (total number of each class of equity securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB : PERFORMANCE RIGHTS</td>
<td>17,122,786</td>
</tr>
</tbody>
</table>

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of security in Part 2 of this form.