Announcement Summary

**Entity name**
OMNI BRIDGEWAY LIMITED

**Announcement Type**
New announcement

**Date of this announcement**
Monday March 13, 2023

**Details of +securities that have ceased**

<table>
<thead>
<tr>
<th>ASX +security code</th>
<th>Security description</th>
<th>Number of +securities that have ceased</th>
<th>The +securities have ceased due to</th>
<th>Date of cessation</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL</td>
<td>ORDINARY FULLY PAID US PROHIBITED</td>
<td>205,000</td>
<td>Cancellation pursuant to an on-market buy-back</td>
<td>09/03/2023</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Announcement Details

1.1 Name of Entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type
ABN
Registration Number
45067298088

1.3 ASX issuer code
OBL

1.4 The announcement is
✓ New announcement

1.5 Date of this announcement
13/3/2023
Part 2 - Details of equity securities or debt securities that have ceased

ASX Security Code and Description
OBL : ORDINARY FULLY PAID US PROHIBITED

Quoted equity securities or debt securities that have ceased

Number of securities that have ceased
205,000

Reason for cessation
Cancellation pursuant to an on-market buy-back

Date of cessation
9/3/2023

Is the entity paying any consideration for the cessation?
☑ Yes

In what currency is the consideration being paid?
AUD - Australian Dollar

Total consideration paid or payable for the securities
AUD 597,853.570000000000

Any other information the entity wishes to notify to ASX about the cessation?

For personal use only
Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL : ORDINARY FULLY PAID US PROHIBITED</td>
<td>278,852,475</td>
</tr>
</tbody>
</table>

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB : PERFORMANCE RIGHTS</td>
<td>12,408,907</td>
</tr>
</tbody>
</table>

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.