**Announcement Summary**

**Entity name**
OMNI BRIDGEWAY LIMITED

**Date of this announcement**
Thursday November 09, 2023

**The securities the subject of this notification are:**
☑️ Other securities issued under an employee incentive scheme that are not intended to be quoted on ASX

**Total number of securities to be issued/transferred**

<table>
<thead>
<tr>
<th>ASX security code</th>
<th>Security description</th>
<th>Total number of securities to be issued/transferred</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB</td>
<td>PERFORMANCE RIGHTS</td>
<td>20,000</td>
<td>06/11/2023</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type
ABN

Registration number
45067298088

1.3 ASX issuer code
OBL

1.4 The announcement is
☒ New announcement

1.5 Date of this announcement
9/11/2023
Part 2 - Issue details

2.1 The securities the subject of this notification are:
☑ Other securities issued under an employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of securities in a class which is not quoted on ASX and which:
☑ has an existing ASX security code ("existing class")
Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description
OBLAB : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued
6/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
The performance rights have been issued under three tranches, each with separate annual vesting dates. The vesting conditions applied to the performance rights for the applicable tranches are subject to the achievement of the individual compliance milestones and otherwise on the terms consistent with the Company’s Long Term Incentive Plan - [https://omni.bridgeway.com/investors/asx-announcements](https://omni.bridgeway.com/investors/asx-announcements) - refer to announcement dated 20 July 2022.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
20,000
Following the issue, conversion or payment up of the securities the subject of this application, the securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted Securities (Total number of each class of securities quoted)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL : ORDINARY FULLY PAID US PROHIBITED</td>
<td>280,471,167</td>
</tr>
</tbody>
</table>

### 4.2 Unquoted Securities (Total number of each class of securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB : PERFORMANCE RIGHTS</td>
<td>12,359,430</td>
</tr>
</tbody>
</table>
Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?  
☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  
☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?  
☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity’s 15% placement capacity under listing rule 7.1?  
20,000

5.2c Are any of the +securities being issued without +security holder approval using the entity’s additional 10% placement capacity under listing rule 7.1A (if applicable)?  
☒ N/A