Announcement Summary

Entity name
OMNI BRIDGEWAY LIMITED

Date of this announcement
Friday October 13, 2023

The +securities the subject of this notification are:
☑️ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

<table>
<thead>
<tr>
<th>ASX +security code</th>
<th>Security description</th>
<th>Total number of +securities to be issued/transferred</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL</td>
<td>ORDINARY FULLY PAID US PROHIBITED</td>
<td>1,095,027</td>
<td>18/12/2020</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
1.1 Name of entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type
ABN

Registration number
45067298088

1.3 ASX issuer code
OBL

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
13/10/2023
2.1 The securities the subject of this notification are:
☒ Unquoted options that have been exercised or other unquoted convertible securities that have been converted

2.2b The securities being issued, transferred or re-classified as a result of the options being exercised or other convertible securities being converted are:
☒ securities that have already been quoted on ASX ("existing class")
Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

- The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
  - ☒ A transfer of existing +securities

- The underlying securities being received by the holder are:
  - ☒ Already quoted by ASX

- Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description
OBLAB : PERFORMANCE RIGHTS

TO (Existing Class)
ASX +Security code and description
OBL : ORDINARY FULLY PAID US PROHIBITED

<table>
<thead>
<tr>
<th>Please state the number of options that were exercised or other +convertible securities that were converted</th>
<th>The first date the options were exercised or other +convertible securities were converted</th>
<th>The last date the options were exercised or other +convertible securities were converted</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,095,027</td>
<td></td>
<td>13/9/2023</td>
</tr>
</tbody>
</table>

Is this all of the options or other +convertible securities on issue of that type?
- ☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
- ☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
- ☒ No

Date the +securities the subject of this notification were issued/transferred
18/12/2020

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of performance rights, the subject of this notification, occurred on a range of dates. The date noted is the date of the last issue.
## Issue details

**Number of securities**

1,095,027
Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

<table>
<thead>
<tr>
<th>ASX +security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL : ORDINARY FULLY PAID US PROHIBITED</td>
<td>280,471,167</td>
</tr>
</tbody>
</table>

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX +security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB : PERFORMANCE RIGHTS</td>
<td>13,188,772</td>
</tr>
</tbody>
</table>