Announcement Summary

**Entity name**
OMNI BRIDGEWAY LIMITED

**Date of this announcement**
Friday September 15, 2023

The securities the subject of this notification are:
- [✓] Unquoted options that have been exercised or other unquoted convertible securities that have been converted

**Total number of securities to be issued/ transferred**

<table>
<thead>
<tr>
<th>ASX security code</th>
<th>Security description</th>
<th>Total number of securities to be issued/ transferred</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL</td>
<td>ORDINARY FULLY PAID US PROHIBITED</td>
<td>987,238</td>
<td>04/09/2023</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type
ABN

Registration number
45067298088

1.3 ASX issuer code
OBL

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
15/9/2023
Part 2 - Issue details

2.1 The + securities the subject of this notification are:
☑️ Unquoted options that have been exercised or other unquoted + convertible securities that have been converted

2.2b The + securities being issued, transferred or re-classified as a result of the options being exercised or other + convertible securities being converted are:
☑️ securities that have already been quoted on ASX (“existing class”)
Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Part 3B - number and type of securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other convertible securities to receive the underlying securities is being satisfied by:
☒ A transfer of existing securities

The underlying securities being received by the holder are:
☒ Already quoted by ASX

Existing securities converting into an existing class

FROM (Existing Class)
ASX Security code and description
OBLAB : PERFORMANCE RIGHTS

TO (Existing Class)
ASX Security code and description
OBL : ORDINARY FULLY PAID US PROHIBITED

Please state the number of options that were exercised or other convertible securities that were converted
987,238

The first date the options were exercised or other convertible securities were converted

The last date the options were exercised or other convertible securities were converted
4/9/2023

Is this all of the options or other convertible securities on issue of that type?
☒ No

Were the options being exercised or other convertible securities being converted issued under an employee incentive scheme?
☒ Yes

Are any of the options being exercised or other convertible securities being converted held by key management personnel (KMP) or an associate?
☒ No

Date the securities the subject of this notification were issued/transfered
4/9/2023

Any other information the entity wishes to provide about the securities the subject of this notification
Issue details

**Number of securities**
987,238
Part 4 - Securities on issue

Following the issue, conversion or payment up of the securities the subject of this application, the securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted Securities (Total number of each class of securities quoted)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL : ORDINARY FULLY PAID US PROHIBITED</td>
<td>280,471,167</td>
</tr>
</tbody>
</table>

4.2 Unquoted Securities (Total number of each class of securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB : PERFORMANCE RIGHTS</td>
<td>14,283,799</td>
</tr>
</tbody>
</table>