

Partial completion of Funds 2&3 investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces an in principle, partial completion of a Funds 2&3 investment following a settlement of the related litigation with certain defendants. The settlement is subject to the parties entering into a binding settlement agreement and court approval. The partial completion is expected to generate gross income of \$43.71 million in Funds 2&3. Proceedings continue with further investment deployments and proceeds anticipated.

Omni Bridgeway expects to receive payment during the next 4 quarters, resulting in the following metrics (subject to prevailing foreign exchange rates):

	Cash basis (A\$m)
Gross income	43.7
Profit before tax	38.6
MOIC	8.6x
IRR %	58%

This announcement is authorised for release to the market by the Disclosure Committee.

INVESTOR ENQUIRIES:

Nathan Kandapper

Global Head of Investor Relations
nkandapper@omnibridgeway.com