



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

FRIDAY, 7 OCTOBER 2011

SETTLEMENT

1. The Board of Directors of IMF (Australia) Ltd (“IMF”) is pleased to announce the settlement of one of the claims it has funded.
2. It is a term of the conditional settlement that the identity of the defendant not be disclosed and that the terms of the settlement be kept confidential between the parties.
3. It is currently estimated that IMF will receive revenue of approximately \$4.7M and generate a profit after capitalised overheads of approximately \$3.3M (before tax) from this investment.
4. This claim was included in IMF’s investment portfolio at \$10M and was expected to be completed in this financial year.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer

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