

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX") WEDNESDAY, 21 AUGUST 2013 SETTLEMENT - CONFIDENTIAL

- 1. The Board of Directors of IMF (Australia) Ltd ("IMF") is pleased to announce the settlement of a claim it has funded.
- 2. The terms of the settlement are confidential between the parties.
- 3. It is estimated that IMF will recognise revenue of approximately \$4.6M and generate a profit of approximately \$1.4M after capitalised overheads (before tax) from this investment in FY 2014.

Diane Jones

Chief Operating Officer