



**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)**

**THURSDAY, 11 AUGUST 2011**

**SHARE BUY BACK**

1. As set out in our release to the market on 26 July 2011, the Company expects a number of litigation investments may be finalised during FY2012.
2. As set out in the Company’s 2010 Annual Report, the Company intends to maintain its dividend policy pursuant to which surplus cash will be used to pay dividends where franking credits are available and the Directors do not form the view that there is a better use for the Company’s cash.
3. Accordingly, the Board of Directors has resolved to implement an on market share buy-back to enhance its capital management.
4. Attached is an Appendix 3C.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

**Diane Jones**  
**Chief Operating Officer**

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IMF#553150

**IMF (Australia) Ltd**

GPO Box 5457  
Sydney NSW 2001

Freecall 1800 016 464

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# Appendix 3C

## Announcement of buy-back (*except minimum holding buy-back*)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

|                     |                |
|---------------------|----------------|
| Name of entity      | ABN            |
| IMF (Australia) Ltd | 45 067 297 088 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |   |                    |
|---|---|--------------------|
| 1 | Type of buy-back  | On market buy back |
| 2 | +Class of shares which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )                            | Ordinary shares    |
| 3 | Voting rights ( <i>eg, one for one</i> )  | One for one        |
| 4 | Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> ) | Fully paid         |
| 5 | Number of shares in the +class on issue   | 123,201,716        |
| 6 | Whether shareholder approval is required for buy-back   | No                 |
| 7 | Reason for buy-back   | Capital Management |

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**Appendix 3C**  
**Announcement of buy-back**

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8 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Shareholders should refer to the Company's ASX announcements.

**On-market buy-back**

9 Name of broker who will act on the company's behalf

Select Equities

10 Deleted 30/9/2001.

11 If the company intends to buy back a maximum number of shares - that number

12,320,171

Note: This requires a figure to be included, not a percentage.

12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention

Unlimited duration

13 If the company intends to buy back shares if conditions are met - those conditions

N/A

**Employee share scheme buy-back**

14 Number of shares proposed to be bought back

N/A

15 Price to be offered for shares

N/A

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<sup>+</sup> See chapter 19 for defined terms.

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**Selective buy-back**


- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
- 17 Number of shares proposed to be bought back N/A
- 18 Price to be offered for shares N/A

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back N/A
- 20 Total number of shares proposed to be bought back if all offers are accepted N/A
- 21 Price to be offered for shares N/A
- 22 <sup>+</sup>Record date for participation in offer N/A  
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

Print name: Diane Jones  
Company Secretary

Date: 11 August 2011

<sup>+</sup> See chapter 19 for defined terms.

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