



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

25 FEBRUARY 2011

UNILOC USA v MICROSOFT

1. In our announcement dated 11 February 2011 we reported that both Uniloc USA and Microsoft had filed petitions to the U.S. Court of Appeals for the Federal Circuit (“Federal Circuit”) to rehear parts of the appeal that was decided on 4 January 2011.
2. By order dated 22 March 2011, the Federal Circuit has now denied Microsoft’s petition for a rehearing. This petition sought to have a total re-trial on all issues and not just damages.
3. Uniloc USA’s petition, which seeks to have the order for a re-trial on damages overturned and for the original award in its favour of US\$388M to be reinstated, remains under consideration by the Federal Circuit.

A handwritten signature in black ink, appearing to read 'Diane Jones', is enclosed within a hand-drawn oval.

Diane Jones
Company Secretary

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