



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

FRIDAY, 18 OCTOBER 2013

UPDATE – LEHMAN BROTHERS AUSTRALIA LTD (IN LIQUIDATION) (“LEHMAN”)

1. The Board of IMF (Australia) Ltd refers to its announcement on 1 October 2013.
2. Yesterday Scheme Creditors voted to approve a Scheme of Arrangement to secure certain settlements with Lehman’s insurers. On 31 October 2013 the Court will determine whether the Scheme should proceed.
3. If Court approval is obtained, the next steps required to complete this matter are:
 - Negotiate settlement of the class action with a claims resolution process (CRP); and
 - Obtain Court directions to bind all other client creditors to the CRP.
4. Negotiations are ongoing in relation to the implementation of a claims resolution process.
5. Further information can be obtained by contacting IMF on 1800 016 464 or on IMF’s website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'Diane Jones', is enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#1271670

IMF (Australia) Ltd
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

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