Announcement Summary

Name of entity
OMNI BRIDGEWAY LIMITED

Announcement type
Update announcement

Type of update
Final buy-back notification

Date of this announcement
14/9/2023

Reason for update
Final buy-back notification

ASX Security code and description of the class of securities the subject of the buy-back
OBL : ORDINARY FULLY PAID US PROHIBITED

The type of buy-back is:
On market buy-back

Total number of securities bought back
544,056

Total consideration paid or payable for the securities
AUD 1,660,145.68000

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type
ABN

Registration number
45067298088

1.3 ASX issuer code
OBL

1.4 The announcement is
Update/amendment to previous announcement

1.4a Type of update
Final buy-back notification

1.4b Reason for update
Final buy-back notification

1.4c Date of initial notification of buy-back
30/8/2022

1.4d Date of previous announcement to this update
16/6/2023

1.5 Date of this announcement
14/9/2023

1.6 ASX Security code and description of the class of securities the subject of the buy-back
OBL : ORDINARY FULLY PAID US PROHIBITED
Part 2 - Type of buy-back

2.1 The type of buy-back is:
☑️ On market buy-back
Part 3 - Buy-back details

Part 3A - Details of securities, price and reason

3A.1 Total number of securities on issue in the class of securities to be bought back
268,639,670

3A.4 Does the entity intend to buy back a minimum number of securities
☐ No

3A.5 Does the entity intend to buy back a maximum number of securities
☐ No

3A.6 Name of broker or brokers who will offer to buy back securities on the entity's behalf

Broker name:

Taylor Collison

3A.9 Are the securities being bought back for a cash consideration?
☐ Yes

3A.9a Is the price to be paid for securities bought back known?
☐ No

3A.9a.1 In what currency will the buy-back consideration be paid?
AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?
☐ No
Part 3C - Key dates

**On-market buy-back**

**3C.2 Proposed buy-back start date**
14/9/2022

**3C.3 Proposed buy-back end date**
14/9/2023

Part 3D - Other Information

**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Omni Bridgeway intends to buy-back up to $50m of its fully paid ordinary shares under the buy-back.
Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of securities bought back
544,056

5.2 Total consideration paid or payable for the securities
AUD 1,660,145.68000

5.3 Highest price paid
AUD 4.53000000

5.4 Date highest price was paid
26/10/2022

5.5 Lowest price paid
AUD 2.65000000

5.6 Date lowest price was paid
6/6/2023