



## RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 3 SEPTEMBER 2015

### USA CASE RESULT – US015

1. IMF Bentham Limited (“IMF”) announces that a settlement agreement has been reached in one of several cases being conducted by a law firm funded by IMF’s wholly owned subsidiary, Bentham Capital LLC (“Bentham USA”). This is matter number US015 referred to in the announcement dated 13 November 2014.
2. As a result of this settlement, IMF will recognise revenue of approximately US\$1.3M and generate a profit of approximately US\$0.5M after capitalised overheads but before tax from this investment.
3. IMF is entitled to receive further revenue from the remaining cases that are being funded in this matter.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

**Diane Jones**  
Chief Operating Officer

IMF#2189953v0

**IMF Bentham Limited**  
ABN 45 067 298 088

GPO Box 5457  
Sydney NSW 2001

Freecall 1800 016 464

For personal use only