



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 25 JUNE 2015

USA CASE RESULT

1. The Board of Directors of IMF Bentham Limited (“IMF”) is pleased to announce that a confidential binding settlement agreement has been reached in several related claims conducted by an attorney funded by IMF’s wholly owned subsidiary, Bentham Capital LLC. This is matter number US06 referred to in the announcement dated 13 June 2013.
2. As a result of this settlement, it is estimated that IMF will recognise revenue of approximately \$3.4M and generate a profit of approximately \$2.0M after capitalised overheads but before tax from this investment.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#2133342

IMF Bentham Limited
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464