



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

TUESDAY 26 JULY 2016

US CASE 17 UPDATE

1. IMF Bentham Limited (“IMF”) announces that the case funded by IMF’s wholly owned subsidiary, Bentham Capital LLC (“Bentham USA”) referred to in our announcement of 11 December 2014 has been dismissed.
2. Bentham USA’s client is appealing this decision.
3. As a result of this decision, IMF will, in accordance with applicable accounting standards, write down its intangible assets by \$1.5M in the financial year ending 30 June 2016. There is no cash impact associated with this write-down.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

Jeremy Sambrook
Company Secretary

IMF#0000000v0

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