

**Definitions:** Capitalised terms used throughout this Policy are defined in paragraph 7.

## 1. Overview

One of the Company's key financial objectives is to deliver value to its shareholders through the return of excess liquidity to shareholders in the most efficient form.

## 2. Principles

The Company achieves this objective by considering the following criteria:

- (a) the cash position and performance of the Company at the applicable time;
- (b) Net Liquidity projections for the coming 12 to 24 month period; and
- (c) future estimated funding requirements (including any capital required for growth initiatives).

The Company aims to maintain Net Liquidity between 12 and 24 months of forecast Net Operating Expenditure and OBL-only deployments. Any Net Liquidity exceeding 24 months will, in principle and subject to consideration of the above criteria, be returned to shareholders.

The Directors have determined that, where appropriate and having regard to the above principles, returns to shareholders will, in principle, be structured as share buy-backs at the absolute discretion of the Board, subject to exceptional circumstances (e.g. COVID, merger and acquisition opportunities, or exceptional balance sheet investment opportunities).

## 3. Share buy-backs

Should the Board decide to proceed with a share-buy back, any buy-backs will be undertaken in accordance with the *Corporations Act 2001* (Cth), ASX Listing Rules and relevant ASIC regulatory guidance.

Share buy-backs will be undertaken in a manner consistent with the Company's strategic objectives and in the best interests of the shareholders.

#### 4. Dividends

Should the Board decide to declare a dividend, the declaration and payment of any dividends will be subject to the satisfaction of the test set out in section 254T of the *Corporations Act 2001* (Cth).

The Company has a dividend reinvestment plan and, on appropriate occasions, may arrange underwriting to reduce the impact a particular dividend might otherwise have on cash. Further information about the dividend reinvestment plan can be found in the Dividend Reinvestment Plan section of the Company's website.

The Board maintains the discretion to determine whether or not a dividend is payable and the amount of any dividend payment.

#### 5. Monitoring

The Group will put in place compliance and monitoring programs to review the Group's compliance with the requirements of this Policy.

#### 6. Review and Amendment of this Policy

This Policy will be reviewed periodically by the Board to check that it is operating efficiently and whether any changes are required.

Any amendments to this Policy, other than updates for changes in the Company's branding or position titles, and any non-material amendments (which may be approved by the Company Secretary), must be approved by the Board.

#### 7. Definitions

Defined terms used in this policy have the following meanings:

Term or Abbreviation	Definition and Explanation
<b>Board</b>	means the board of Directors.
<b>Company</b>	means Omni Bridgeway Limited (ABN 45 067 298 088).
<b>Director</b>	means a director of the Company.
<b>Net Liquidity</b>	means cash plus net receivables, where net receivables is equal to the gross current receivables less gross current liabilities.
<b>Net Operating Expenditure</b>	Means gross operating expenditure less forecast management fees
<b>Policy</b>	means this capital allocation policy.

**This Policy was approved by the Board to be effective on 27 October 2025.**