



Omni Bridgeway Limited
ABN 45 067 298 088
omnibrigeway.com

NOTICE OF EARLY REDEMPTION

From: Omni Bridgeway Limited (formerly IMF Bentham Limited) (ABN 45 067 298 088) (**OBL** and the **Issuer**)

To: Australia Executor Trustees Limited (ABN 84 007 869 794) in its capacity as trustee of the IMF Bentham OTC Note Trust (the **Note Trustee**)

Certane CT Pty Ltd (formerly AET Structured Finance Services Pty Ltd) (ABN 12 106 424 088) (as **Registrar, Issuing & Paying Agent** and **Calculation Agent**)

Holders of the outstanding A\$72 million 5.65% Fixed Rate Notes due 8 January 2026 (ISIN: AU3CB0269397) issued by OBL (under its former name, IMF Bentham Limited) (**Noteholders**)

Date: 3 June 2022

Omni Bridgeway Limited (ABN 45 067 298 088)
A\$72 million 5.65% Fixed Rate Notes due 8 January 2026 (ISIN: AU3CB0269397) (Notes)

We refer to:

- (a) the Notes issued under the note trust deed dated 6 April 2016 between OBL (as Issuer, under its former name, IMF Bentham Limited) and the Note Trustee as amended by the document entitled "First Supplemental Trust Deed" dated 17 December 2019 between OBL and the Trustee (the **Note Trust Deed**); and
- (b) the terms and conditions set out in Information Memorandum dated 17 December 2019 in relation to the Notes, as amended, supplemented, modified or replaced by the Pricing Supplement applicable to the Notes (**Conditions**).

Unless otherwise indicated, terms defined in the Note Trust Deed have the same meaning when used in this notice.

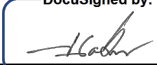
This notice constitutes an irrevocable notice of early redemption by the Issuer pursuant to Condition 9.4.

The Issuer hereby gives notice to the Noteholders, the Note Trustee, the Registrar, the Issuing & Paying Agent and the Calculation Agent that, pursuant to Condition 9.4 (*Early redemption at the option of the Issuer (Issuer call)*), the Issuer will redeem all the Notes outstanding on the Interest Payment Date falling on 8 July 2022 (being the **Redemption Date**) by payment of 102% of the outstanding principal amount of each Note being redeemed, together with any accrued but unpaid interest on such Notes, to (but excluding) the Redemption Date.

Following such redemption, the Notes will be cancelled and there will be no Notes outstanding.



Signed by **Omni Bridgeway Limited (ACN 067 298 088)** in accordance with section 127 of the *Corporations Act 2001* (Cth) by:

DocuSigned by:

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Signature of director
Andrew Saker

Name of director (print)

DocuSigned by:

395EC7586A0D472

Signature of director/secretary
Jeremy Sambrook

Name of director/secretary (print)