DISCLAIMER: Any deal structures, pricing, models, and terms provided herein are for illustration only, subject to change, and intended to give a general understanding of the way in which Omni Bridgeway may structure its transactions. Actual transactions and deal terms may vary based on the facts and circumstances of specific investments. Claimants and law firms may not rely on this introductory presentation; any specific funding deal will be governed solely by the terms agreed to and set forth in an executed contract.
Agenda

Business drivers for the global leader in financing and managing legal risks

- Financial capital
- Market opportunity
- Geographic footprint and origination network
- Human capital
- Products
- Relationships
- Investment model
- ESG / Corporate Social Responsibility
Financial Capital

Increased capital available

- Growing ‘Alternative asset’ investment sector ($15 trillion+)¹
- Attractive alternative asset class
- Institutional investors, family offices, HNW individuals
- Potential superior, uncorrelated returns
- Attractive investment cycle
- Potential realisations sooner than traditional private equity investments

Increased demand for ‘alternative’ capital

- More Flexible
- Non-recourse
- Reduced sources for traditional, recourse-finance

Capital available for deployment

$10.9b (2018) > $22.4b (2027)¹

1. Figures are US$ and reflect industry capital. Source: Global legal asset finance market, PwC.
• 80+ specialists focused on origination and investment management
• Scale and depth of origination network
• Immediate access to quality investments
• Jurisdictional know-how
• Local market knowledge
• Marketing intensity, brand preference and loyalty
• Speed of response
• Personal relationships
• Cultural and linguistic sensitivity

Market-leading geographic footprint and origination network

Omni Bridgeway footprint

Current locations
Proposed locations
Organic
Currently serviced by remote / agents / other arrangements
Unmatched Human Capital

- World's largest dispute finance team
- Deep industry and asset class expertise
- Employer of choice brand
- Agile workforce able to transition to WFH

- 175+ Specialists
- 30+ Languages
Sophisticated products

Dispute finance

Single-case
Capital for legal fees or expenses to support a single case or arbitration. Includes working capital, debt satisfaction and other items

Portfolio
Capital for legal fees to support multiple cases or arbitrations of a law firm or company

Multi-party
Finance for an action against a defendant by group (or its representative/s) with the same or similar claims (non US)

Working capital
Up-front finance for law firms and corporates (with optional claims management services) with a limited recourse return from the prosecution of pre-identified legal claims

Enforcement
Finance and management to enforce a client’s existing legal rights

Claims monetisation
Purchase of (full/partial) legal rights from counterparty, monetising the legal asset (eg portion of favourable judgment/award while appeal pending), becoming owner of asset with rights to prosecute/recover

Future

Downside risk management
Indemnity cover for potential case costs or access to ATE insurance. Contingent, ‘back-end loaded’ finance

Defence-side funding
Funding the defendant (as opposed to claimant)
Key Relationships

- Fund investors
- Equity investors
- Professional advisers (law firms, insolvency practitioners)
- Industry experts (arbitrators, mediators, barristers market analysts, economists, etc)
- External vendors
Robust investment model

- Innovative investment and co-investment model
- Robust investment practices
- Disciplined investment approach
- Integral risk management
- Well-balanced and diversified portfolio
- Diversified sources of capital
- Strategy
ESG / Corporate Social Responsibility

- Access to justice for impecunious
- Public interest cases / compensation for victims of mass wrongs (eg environmental torts)
- Deterrent to potential wrongdoers
- ESG-screening criteria preventing investments with negative ESG footprint
- Light environmental footprint
- ESG reporting and accreditation
- Research to advance access to justice
- Diversity and inclusion
Disclaimer

• The material in this presentation has been prepared by Omni Bridgeway (OBL) and is general background information about Omni Bridgeway's activities. The information is given in summary form and does not purport to be complete.

• This presentation is provided for general information purposes. The information in this presentation does not constitute or form part of, and should not be construed as, an offer or invitation to subscribe for or purchase any Omni Bridgeway securities. Neither the information in this presentation nor any part of it shall form the basis of or be relied upon in connection with any future offer of Omni Bridgeway securities or act as an inducement to enter into any contract or commitment whatsoever.

• This presentation includes aspirational statements about the future. The purpose of these statements is to provide the audience with information about management's expectations and plans. Readers are cautioned that forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Omni Bridgeway to be materially different from any aspirational statements detailed in this presentation.

• To the maximum extent permitted by law, no representation or warranty is given, express or implied, as to the accuracy of the information contained in the presentation.

• The information in this presentation is not investment advice and has been prepared without taking into account your investment objectives, financial situation or particular needs (including financial and taxation issues). It is important that you read and consider the terms of any Omni Bridgeway securities in full before deciding to invest in such securities and consider the risks that could affect the performance of those securities.

• If you have any questions, you should seek advice from your financial adviser or other professional adviser before deciding to invest in Omni Bridgeway securities.

• By providing the material in this presentation Omni Bridgeway is not in any way making forecasts, predictions or providing earnings guidance and nothing in this presentation should be relied on as doing so.

• This presentation is authorised for release by the disclosure committee.

This presentation is for the use for Omni Bridgeway's public shareholders and is not an offering of any Omni Bridgeway private fund.
<table>
<thead>
<tr>
<th>ASIA</th>
<th>AUSTRALIA</th>
<th>CANADA</th>
<th>EUROPE, MIDDLE EAST &amp; AFRICA</th>
<th>UNITED STATES OF AMERICA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hong Kong</td>
<td>Adelaide</td>
<td>Montreal</td>
<td>Amsterdam</td>
<td>Houston</td>
</tr>
<tr>
<td>+852 2978 2629</td>
<td>+61 8 8122 1010</td>
<td>+1 514 257 6971</td>
<td>+31 70 338 4243</td>
<td>+1 713 965 7919</td>
</tr>
<tr>
<td>Level 27</td>
<td>50 Gilbert Street</td>
<td>Level 6</td>
<td>Schiphol Boulevard 121</td>
<td>LyondellBasell Tower</td>
</tr>
<tr>
<td>World Wide House 19</td>
<td>Adelaide SA 5000</td>
<td>37 St Georges Terrace</td>
<td>1118 BG Schiphol</td>
<td>1221 McKinney Street</td>
</tr>
<tr>
<td>Des Voeux Road Central</td>
<td>+61 7 3108 1311</td>
<td>Perth WA 6000</td>
<td>Amsterdam</td>
<td>Suite 2860</td>
</tr>
<tr>
<td>Central, Hong Kong</td>
<td>Level 54</td>
<td>Sydney</td>
<td>The Netherlands</td>
<td>Houston TX 77010</td>
</tr>
<tr>
<td></td>
<td>111 Eagle Street</td>
<td>+61 2 8223 3567</td>
<td>Cologne</td>
<td>Los Angeles</td>
</tr>
<tr>
<td>Singapore</td>
<td>Brisbane QLD 4000</td>
<td>Level 18</td>
<td>+49 221 801155-0</td>
<td>+1 213 550 2687</td>
</tr>
<tr>
<td></td>
<td>+61 3 9913 3301</td>
<td>68 Pitt Street</td>
<td>Gereonstr. 43-65</td>
<td>555 W. Fifth Street</td>
</tr>
<tr>
<td></td>
<td>Level 3</td>
<td>Sydney NSW 2000</td>
<td>50670 Cologne</td>
<td>Suite 3310</td>
</tr>
<tr>
<td></td>
<td>Bourke Place</td>
<td></td>
<td>Germany</td>
<td>Los Angeles CA 90013</td>
</tr>
<tr>
<td></td>
<td>600 Bourke Street</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Melbourne VIC 3000</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>