

Vintage analysis

Investment performance – by year of commencement^{1,2}

A\$m	Status	Number of investments	EPV of ongoing investments	Committed capital	Deployed capital	Resolution sum	Litigation investment proceeds	Litigation investment income	ROIC	IRR ³
2000	Completed	1	–	0.2	0.2	2.0	1.1	0.9	5.78x	
2001	Completed	–	–	–	–	–	–	–	–	
2002	Completed	22	–	19.7	19.7	163.2	47.2	27.5	1.39x	
2003	Completed	7	–	5.0	5.0	20.9	8.6	3.6	0.71x	
2004	Completed	15	–	24.6	24.6	187.8	54.4	29.8	1.23x	
2005	Completed	15	–	8.5	8.5	136.7	42.4	33.9	4.22x	
2006	Completed	13	–	5.7	5.7	98.5	32.9	27.2	4.82x	
2007	Completed	11	–	14.6	14.6	97.9	40.1	25.5	1.81x	
2008	Completed	7	–	22.2	22.2	159.2	65.8	43.6	1.97x	
2009	Completed	11	–	42.9	42.9	339.7	131.4	88.5	2.21x	
2010	Completed	19	–	59.8	59.8	191.6	87.0	27.2	0.59x	
2011	Completed	8	–	34.6	34.6	240.0	87.7	53.1	1.65x	
	Ongoing	1	250	36.8	36.6					
		9	250	71.4	71.2	240.0	87.7			
2012	Completed	5	–	33.7	33.7	466.8	113.4	79.7	2.37x	43%
2013	Completed	12	–	33.6	33.6	229.9	107.1	73.5	2.19x	117%
2014	Completed	7	–	42.2	42.2	174.6	74.1	31.9	0.78x	210%
	Ongoing (partially realised)	1	24	1.2	0.4	–	0.4	–		
	Ongoing	1	4	1.6	1.6					
		9	28	45.0	44.2	174.6	74.5			
2015	Completed	19	–	57.2	57.2	239.3	104.6	47.4	0.83x	44%
	Ongoing (partially realised)	1	170	10.3	1.4	–	1.4	–		
	Ongoing	1	19	5.4	5.0					
		21	189	72.9	63.6	239.3	106.0			
2016	Completed	16	–	38.5	38.5	288.6	82.4	43.9	1.14x	29%
	Ongoing (partially realised)	5	253	26.4	6.3	–	6.5	0.2		
	Ongoing	4	772	39.5	31.1					
		25	1,025	104.4	75.9	288.6	88.9			
2017	Completed	19	–	57.0	57.0	311.1	129.1	72.1	1.27x	53%
	Ongoing (partially realised)	2	100	6.2	1.4	–	4.2	2.8		
	Ongoing	1	145	8.0	8.1					
		22	245	71.2	66.5	311.1	133.3			
2018	Completed	18	–	78.6	78.6	391.5	142.4	63.8	0.86x	54%
	Ongoing (partially realised)	2	413	17.4	3.3	–	9.0	5.7		
	Ongoing	6	587	29.0	27.2					
		26	1,000	125.0	109.1	391.5	151.4			
2019	Completed	12	–	67.4	67.4	225.3	85.6	18.2	0.30x	34%
	Ongoing (partially realised)	4	424	23.9	7.8	–	25.8	18.0		
	Ongoing	7	881	39.5	22.3					
		23	1,305	130.8	97.5	225.3	111.4			

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continued

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2020	Completed	6	–	25.4	25.4	183.4	33.6	8.2	0.36x	40%	
	Ongoing (partially realised)	7	760	40.3	15.2	–	42.4	27.2			
	Ongoing	28	3,590	172.5	133.6						
	OBE Group acquired portfolio:										
	Completed	78	–	16.9	16.9	193.9	53.3	36.4	2.16x	419%	
	Ongoing (partially realised)	13	65	35.2	9.8	–	21.2	11.4			
	Ongoing	100	1,425	109.8	75.4						
		232	5,840	400.1	276.3	377.3	150.5				
2021	Completed	14	–	29.8	29.8	169.6	50.0	20.2	0.68x	108%	
	Ongoing (partially realised)	2	70	2.2	1.0	–	0.5	(0.5)			
	Ongoing	49	7,005	261.1	89.1						
			65	7,075	293.1	119.9	169.6	50.5			
2022	Completed	3	–	1.3	1.3	22.4	2.6	1.3	1.68x	381%	
	Ongoing (partially realised)	2	159	6.2	1.1	–	13.6	12.5			
	Ongoing	46	6,744	276.1	39.2						
			51	6,903	283.6	41.6	22.4	16.2			
Total	Completed	338	–	719.4	719.4	4,533.9	1,576.8	857.4	1.26x	78%	
	Ongoing (partially realised)	39	2,438	169.3	47.7	–	125.0	77.3			
	Subtotal	377	2,438	888.6	767.1	4,533.9	1,701.8	934.7			
	Ongoing	244	21,422	979.3	469.2						
	Total		621	23,860	1,867.9	1,236.3	4,533.9	1,701.8			

- Notes:
1. Reflects all IMF funded investments, OBE Group investments that were either part of the existing portfolio at the time of the 2019 acquisition or have been funded subsequently.
 2. Fund 5 is not consolidated within OBL's Consolidated Financial Statements. Here Fund 5 is presented at 100%.
 3. IRR information prior to 2012 is not available due to difficulty in extracting it from legacy systems.