

Investment performance – Vintage Year Analysis¹

Financial year funded	Status	Number of investments	Committed capital ²	Deployed capital ³	Resolution sum ⁴	Income ⁵	ROIC
		(#)	AUD million	AUD million	AUD million	AUD million	(times)
2000	Completed	1	0.2	0.2	2.0	1.1	5.78
	Ongoing	-	-	-	-	-	-
	Total	1	0.2	0.2	2.0	1.1	-
2001	Completed	-	-	-	-	-	-
	Ongoing	-	-	-	-	-	-
	Total	-	-	-	-	-	-
2002	Completed	22	19.7	19.7	163.2	47.2	1.39
	Ongoing	-	-	-	-	-	-
	Total	22	19.7	19.7	163.2	47.2	-
2003	Completed	7	5.0	5.0	20.9	8.6	0.71
	Ongoing	-	-	-	-	-	-
	Total	7	5.0	5.0	20.9	8.6	-
2004	Completed	15	24.6	24.6	187.8	54.4	1.23
	Ongoing	-	-	-	-	-	-
	Total	15	24.6	24.6	187.8	54.4	-
2005	Completed	15	8.5	8.5	136.7	42.4	4.22
	Ongoing	-	-	-	-	-	-
	Total	15	8.5	8.5	136.7	42.4	-
2006	Completed	13	5.7	5.7	98.5	32.9	4.82
	Ongoing	-	-	-	-	-	-
	Total	13	5.7	5.7	98.5	32.9	-
2007	Completed	11	14.6	14.6	97.9	40.1	1.81
	Ongoing	-	-	-	-	-	-
	Total	11	14.6	14.6	97.9	40.1	-
2008	Completed	7	22.2	22.2	159.2	65.8	1.97
	Ongoing	-	-	-	-	-	-
	Total	7	22.2	22.2	159.2	65.8	-
2009	Completed	11	42.9	42.9	339.7	131.4	2.21
	Ongoing	-	-	-	-	-	-
	Total	11	42.9	42.9	339.7	131.4	-
2010	Completed	19	59.8	59.8	191.6	87.0	0.59
	Ongoing	-	-	-	-	-	-
	Total	19	59.8	59.8	191.6	87.0	-
2011	Completed	8	34.6	34.6	240.0	87.7	1.65
	Ongoing	1	36.8	36.0	-	-	-
	Total	9	71.4	70.6	240.0	87.7	-
2012	Completed	4	6.6	6.6	26.8	12.6	0.92
	Partial completion – ongoing	1	27.0	27.0	-	95.3	-
	Ongoing	-	-	-	-	-	-
Total	5	33.6	33.6	26.8	107.9	-	
2013	Completed	12	33.6	33.6	229.9	107.1	2.19
	Ongoing	-	-	-	-	-	-
	Total	12	33.6	33.6	229.9	107.1	-
2014	Completed	7	42.2	42.2	174.6	74.1	0.78
	Partial completion – ongoing	1	1.1	1.1	-	0.4	-
	Ongoing	1	1.4	1.5	-	-	-
	Total	9	44.7	44.8	174.6	74.5	-
2015	Completed	19	57.2	57.2	239.3	104.6	0.83
	Partial completion – ongoing	1	9.8	9.8	-	1.4	-
	Ongoing	1	4.7	4.6	-	-	-
	Total	21	71.7	71.6	239.3	106.0	-
2016	Completed	15	34.1	34.1	288.6	82.3	1.41
	Partial completion – ongoing	5	25.0	25.8	-	6.2	-
	Ongoing	5	41.7	38.6	-	-	-
	Total	25	100.8	98.5	288.6	88.5	-
2017	Completed	19	57.0	57.0	311.1	129.0	1.26
	Partial completion – ongoing	2	6.2	4.9	-	4.2	-
	Ongoing	1	7.6	6.7	-	-	-
	Total	22	70.8	68.6	311.1	133.2	-
2018	Completed	16	68.1	68.1	391.5	139.9	1.11
	Partial completion – ongoing	2	14.3	8.7	-	4.0	-
	Ongoing	8	40.6	31.7	-	-	-
	Total	26	123.0	108.5	391.5	143.9	-

Investment performance – Vintage Year Analysis¹ *continued*

Financial year funded	Status	Number of investments	Committed capital ²	Deployed capital ³	Resolution sum ⁴	Income ⁵	ROIC
		(#)	AUD million	AUD million	AUD million	AUD million	(times)
2019	Completed	10	59.0	59.0	195.9	59.2	-
	Partial completion – ongoing	4	35.4	11.8	-	12.9	
	Ongoing	9	52.0	29.3	-	-	
	Total	23	146.4	100.1	195.9	72.1	
2020	Completed	5	19.5	19.5	183.4	33.6	0.72
	Partial completion – ongoing	6	31.2	26.6	-	31.8	
	Ongoing	37	167.2	128.3	-	-	
	OBE Group acquired portfolio: –						
	Completed	63	13.5	13.5	167.2	46.8	2.47
	Partial completion – ongoing	12	33.8	8.3	-	16.7	
	Ongoing	111	114.8	65.5	-	-	
Total	234	380.0	261.7	350.6	128.9		
2021	Completed	6	25.1	25.1	159.3	40.9	0.63
	Partial completion – ongoing	1	0.6	0.3	-	0.3	
	Ongoing	59	280.0	71.8	-	-	
	Total	66	305.7	97.2	159.3	41.2	
2022	Completed	1	1.1	1.1	-	-	-2.95
	Partial completion – ongoing	1	1.3	1.0	-	3.1	
	Ongoing	28	105.2	24.9	-	-	
	Total	30	107.6	27.0	-	3.1	
Total	Completed	306	654.8	654.8	4,005.1	1,428.7	1.24
	Partial completion – ongoing	36	185.7	125.3	-	176.3	
	Ongoing	261	852.0	438.9	-	-	
	Total	603	1,692.5	1,219.0	4,005.1	1,605.0	

Notes:

- Only includes funded investments.
Reflects (i) All IMF legacy and current investments, (ii) OBE Group investments that were either part of the existing portfolio at the time of the 2019 acquisition or have been funded subsequently within Fund 6 or 7, and (iii) Fund 5 & 7 investments are not consolidated within the group; here they are disclosed at 100%. Does not include overheads, or PPA adjustments.
- Reflects unconditional commitments made in accord with signed funding agreements. It is equal to the total capital either (i) committed to investments where there is a capped amount; or otherwise (ii) the estimated budgeted amount to run the investment to completion where the investment is open-ended.
For ongoing Fund 6 investments it includes possible net adverse costs that may become payable.
For completed investments it is equal to the deployed capital.
- The total cash outflow expended on funded investments.
For completed investments it includes any net adverse costs.
(Equivalent to: – investment actual cost).
- The gross amount received by the funded client. It is before allowing for any amounts due to the funder, lawyers or other advisors.
- The gross return received under the commercial terms of the funding agreements.
(Equivalent to: – investment actual proceeds).