



# Financing Bankruptcy Claims and Related Proceedings

The World's Most Experienced Commercial  
Litigation and Disputes Funder



“Litigation claims held by bankrupt or distressed entities pose a unique set of challenges to bankruptcy lawyers and practitioners...

There is a solution, however: litigation finance.”

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THE NEW YORK LAW JOURNAL

## Bankruptcy process

# We help you unlock the value of litigation

Bankruptcy funding presents a host of opportunities for bankruptcy estate representatives, litigation trustees and their counsel seeking to maximize the value of litigation claims in a bankruptcy estate or litigation trust for the benefit of creditors and other stakeholders.

Bankruptcy estates and litigation trusts often lack the resources to pay for the high quality legal counsel needed to pursue the

full value of claims. Our funding provides those resources. It also encourages counsel to offer services on contingency, a fee arrangement widely demanded by clients and generally accepted by bankruptcy judges. Counsel can now share the fee risk with Omni Bridgeway.

Claims need no longer be abandoned or settled for pennies-on-the-dollar, but can be pursued on their merits to their best outcomes

with funding. In addition, our funding can pay for costly pre-litigation or pre-confirmation claims analyses.

Finally, funding can provide a liquidity event for a bankruptcy estate or litigation trust on a successful or valuable litigation that is ongoing. This allows the estate or trust to bring new claims, pay other expenses or make distributions to creditors.

## Using funding in chapters 7 and 11

Omni Bridgeway's bankruptcy funding is available for use, for example, in the following bankruptcy scenarios:

### Avoidance Actions

#### Claims Held by Estates

- Commercial and IP litigation
- Breach of fiduciary duty
- Theft of corporate opportunities
- Equitable subordination claims
- Tax refund claims

#### Estate or Trust Expenses

- Pre-plan litigation and pre-confirmation investigations
- Monetizing judgments to pay expenses, fund distributions or pursue additional claims

## Funding solutions

### For Bankruptcy Estates and Trustees

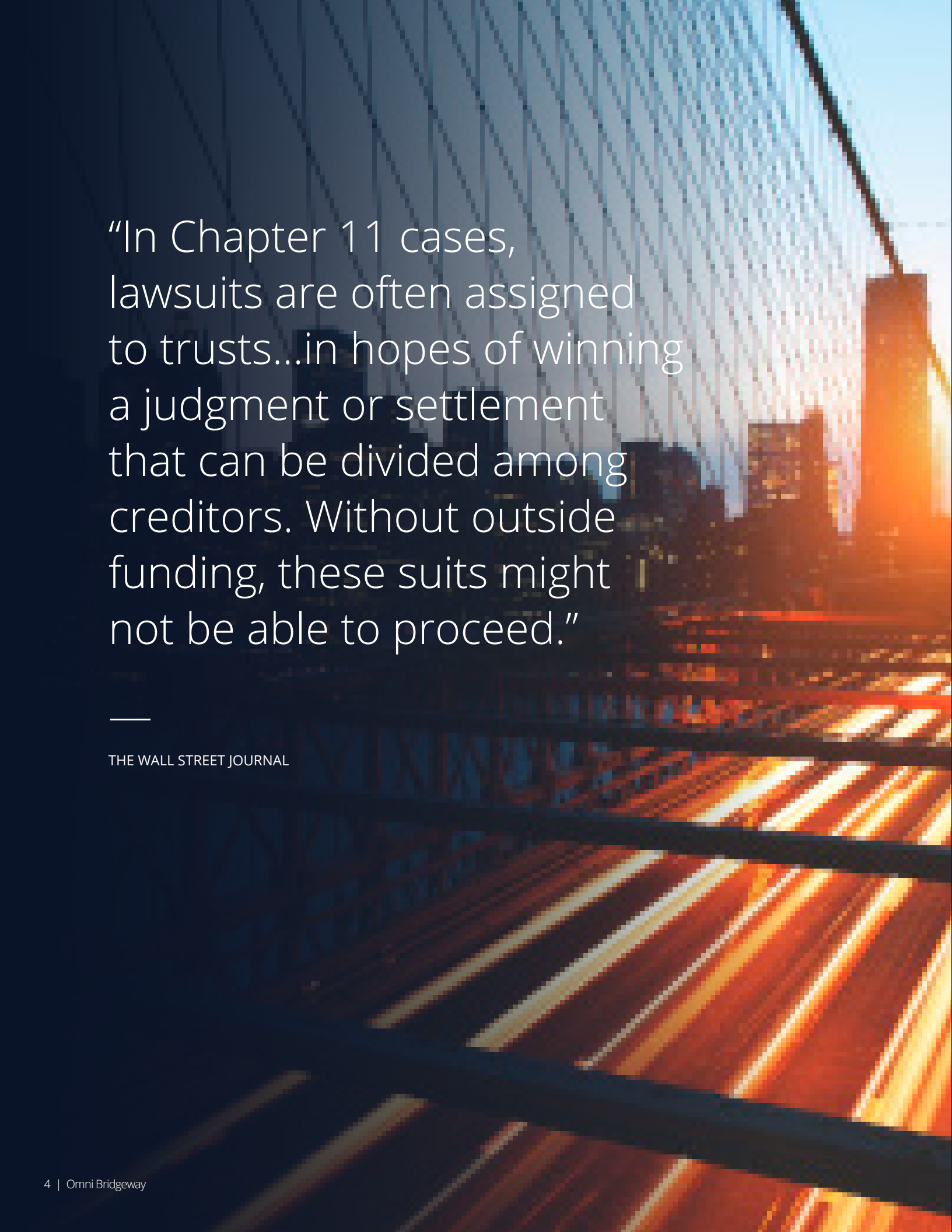
The following Omni Bridgeway funding solutions enable bankruptcy estate representatives and litigation trustees to access high-quality counsel and experts while reducing risk to creditors:

- Pre-litigation and pre-confirmation investigations
- Working capital
- Fees and costs funding
- Monetizing appeals

### For Law Firms

The following Omni Bridgeway funding solutions help law firms share risk with clients, positioning them to win more engagements and increase revenues and profits:

- Full or reduced hourly fee funding
- Risk sharing in single cases
- Risk sharing in portfolios of cases



“In Chapter 11 cases, lawsuits are often assigned to trusts...in hopes of winning a judgment or settlement that can be divided among creditors. Without outside funding, these suits might not be able to proceed.”

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THE WALL STREET JOURNAL

## Our process

# We offer risk-sharing and seek an alignment of interests

Contact us to provide basic information on the matter, the lawyers, and the court. After entering into a non-disclosure agreement, we will provide preliminary deal terms to you. Deal terms depend on case merits and estimated time to resolution (frequently 'stepping up' for longer cases). After conducting our due diligence, we execute a litigation funding agreement subject to any required bankruptcy court approval.

Omni Bridgeway's funding process involves three simple stages:



[Knowledge and expertise]

# The largest team globally

The combined Omni Bridgeway team is the largest in the industry globally, with on-the-ground resources in the United States, the United Kingdom, Asia, Europe, Canada, the Middle East and Australia.



## US Locations

### NEW YORK

437 Madison Avenue  
19th Floor  
New York, NY 10022  
(212) 488 5331

### LOS ANGELES

555 West Fifth Street  
Suite 3310  
Los Angeles, CA 90013  
(213) 550 2687

### SAN FRANCISCO

50 California Street  
Suite 2550  
San Francisco, CA 94111  
(415) 231 0363

### HOUSTON

LyondellBasell Tower  
1221 McKinney St., Suite 2860  
Houston, TX 77010  
(713) 965 7919



Omni Bridgeway is a global leader in dispute resolution finance, with expertise in civil and common law legal and recovery systems, and operations spanning Asia, Australia, Canada, Europe, the Middle East, the UK and the US. Omni Bridgeway offers dispute finance from case inception through to post-judgment enforcement and recovery. Since 1986 it has built a record of financing disputes and enforcement proceedings around the world.

## Curious to know more?

We would be delighted to explore tailored solutions to unlock value for your business.

[omnibridgeway.com](http://omnibridgeway.com)